

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 8, 2004

REGISTRATION NO.: 24594

BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$525,000.00

COUNTY: of Cass

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: \$290,000 principal amount (a portion of \$760,000 authorized) to be used for the purpose of improving and repairing the existing streets of the City and \$235,000 principal amount (a portion of \$565,000 authorized) to be used for the purpose of improving the combined waterworks and sewerage system of the City, including without limitation replacing, renovating and repairing existing sewerage system lines

Rate of Interest	Amount	Maturity
2.000%	\$ 30,000.00	03/01/2005
2.600%	70,000.00	03/01/2006
3.000%	40,000.00	03/01/2007
3.400%	40,000.00	03/01/2008
3.750%	70,000.00	03/01/2009
4.000%	70,000.00	03/01/2010
4.150%	100,000.00	03/01/2011
4.300%	105,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray Inc., Leawood, Kansas

PURCHASE PRICE: \$514,500.00

INTEREST RATE: 4.3790%

ASSESSED VALUATION: \$21,158,395

INDEBTEDNESS: (Including this issue) \$1,475,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...279; No...59 (Question 2)

Yes...281; No...59 (Question 3)

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable